合盛硅业股份有限公司

2018 年度审计报告

审 计 报 告

天健审〔2019〕2838号

合盛硅业股份有限公司全体股东：

一、审计意见

我们审计了合盛硅业股份有限公司（以下简称合盛硅业公司）财务报表，包括2018年12月31日的合并及母公司资产负债表，2018年度的合并及母公司利润表、合并及母公司现金流量表、合并及母公司所有者权益变动表，以及相关财务报表附注。

我们认为，后附的财务报表在所有重大方面按照企业会计准则的规定编制，公允反映了合盛硅业公司2018年12月31日的合并及母公司财务状况，以及2018年度的合并及母公司经营成果和现金流量。

二、形成审计意见的基础

我们按照中国注册会计师审计准则的规定执行了审计工作。审计报告的“注册会计师对财务报表审计的责任”部分进一步阐述了我们在这些准则下的责任。按照中国注册会计师职业道德守则，我们独立于合盛硅业公司，并履行了职业道德方面的其他责任。我们相信，我们获取的审计证据是充分、适当的，为发表审计意见提供了基础。

三、关键审计事项

关键审计事项是我们根据职业判断，认为对本期财务报表审计最为重要的事项。这些事项的应对以对财务报表整体进行审计并形成审计意见为背景，我们不对这些事项单独发表意见。

（一）重要在建工程项目的结转及折旧计提

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在管理层通过不恰当的收入确认以达到特定目标或预期的固有风险。因此，我们将收入确认确定为关键审计事项。

2. 审计应对

针对收入确认，我们实施的审计程序主要包括：

(1) 了解与收入确认相关的关键内部控制，评价这些控制的设计，确定其是否得到执行，并测试相关内部控制的运行有效性；

(2) 检查主要的销售合同，识别与商品所有权上的主要风险和报酬转移相关的条款，评价收入确认政策是否符合企业会计准则的规定；

(3) 对营业收入及毛利率按月度、产品、客户等实施实质性分析程序，识别是否存在重大或异常波动，并查明波动原因；

(4) 对于内销收入，以抽样方式检查与收入确认相关的支持性文件，包括销售合同、订单、销售发票、出库单、发货单、客户签收单及客户验收单等；对于出口收入，获取电子口岸信息并与账面记录核对，并以抽样方式检查销售合同、出口报关单、货运提单、销售发票等支持性文件；

(5) 结合应收账款函证，以抽样方式向主要客户函证本期销售额；

(6) 以抽样方式对资产负债表日前后确认的营业收入核对至出库单、发货单、客户签收单、客户验收单、货运提单等支持性文件，评价营业收入是否在恰当期间确认；

(7) 检查与营业收入相关的信息是否已在财务报表中作出恰当列报和披露。

四、其他信息

合盛硅业公司管理层（以下简称管理层）对其他信息负责。其他信息包括年度报告中涵盖的信息，但不包括财务报表和我们的审计报告。

我们对财务报表发表的审计意见不涵盖其他信息，我们也不对其他信息发表任何形式的鉴证结论。

结合我们对财务报表的审计，我们的责任是阅读其他信息，在此过程中，考虑其他信息是否与财务报表或我们在审计过程中了解到的情况存在重大不一致或者似乎存在重大错报。

基于我们已执行的工作，如果我们确定其他信息存在重大错报，我们应当报告该事实。在这方面，我们无任何事项需要报告。

五、管理层和治理层对财务报表的责任

管理层负责按照企业会计准则的规定编制财务报表，使其实现公允反映，并设计、执行和维护必要的内部控制，以使财务报表不存在由于舞弊或错误导致的重大错报。

在编制财务报表时，管理层负责评估合盛硅业公司的持续经营能力，披露与持续经营相关的事项（如适用），并运用持续经营假设，除非计划进行清算、终止运营或别无其他现实的选择。

合盛硅业公司治理层（以下简称治理层）负责监督合盛硅业公司的财务报告过程。

六、注册会计师对财务报表审计的责任

我们的目标是对财务报表整体是否不存在由于舞弊或错误导致的重大错报获取合理保证，并出具包含审计意见的审计报告。合理保证是高水平的保证，但并不能保证按照审计准则执行的审计在某一重大错报存在时总能发现。错报可能由于舞弊或错误导致，如果合理预期错报单独或汇总起来可能影响财务报表使用者依据财务报表作出的经济决策，则通常认为错报是重大的。

在按照审计准则执行审计工作的过程中，我们运用职业判断，并保持职业怀疑。同时，我们也执行以下工作：

（一）识别和评估由于舞弊或错误导致的财务报表重大错报风险，设计和实施审计程序以应对这些风险，并获取充分、适当的审计证据，作为发表审计意见的基础。由于舞弊可能涉及串通、伪造、故意遗漏、虚假陈述或凌驾于内部控制之上，未能发现由于舞弊导致的重大错报的风险高于未能发现由于错误导致的重大错报的风险。

（二）了解与审计相关的内部控制，以设计恰当的审计程序。

（三）评价管理层选用会计政策的恰当性和作出会计估计及相关披露的合理

合并资产负债表

2018年12月31日

会合01表

编制单位：合盛硅业股份有限公司　　单位：人民币元

资　产	注释号	期末数	期初数	负债和所有者权益（或股东权益）	注释号	期末数	期初数
流动资产：				流动负债：			
货币资金	1	717,590,427.22	2,134,090,437.09	短期借款	16	1,495,275,000.00	1,363,815,000.00
结算备付金				向中央银行借款			
拆出资金				吸收存款及同业存放			
以公允价值计量且其变动计入当期损益的金融资产				拆入资金			
衍生金融资产				以公允价值计量且其变动计入当期损益的金融负债			
应收票据及应收账款	2	611,026,423.07	363,344,144.58	衍生金融负债			
预付款项	3	131,228,089.54	179,922,186.14	应付票据及应付账款	17	3,078,180,957.77	4,422,497,903.87
应收保费				预收款项	18	106,789,089.16	217,934,966.74
应收分保账款				卖出回购金融资产款			
应收分保合同准备金				应付手续费及佣金			
其他应收款	4	38,782,977.67	2,233,595.09	应付职工薪酬	19	99,837,238.46	61,498,794.98
买入返售金融资产				应交税费	20	758,190,790.60	627,987,979.53
存货	5	2,422,767,802.33	1,105,639,608.74	其他应付款	21	28,712,300.83	33,122,934.74
持有待售资产				应付分保账款			
一年内到期的非流动资产				保险合同准备金			
其他流动资产	6	821,270,311.56	732,769,027.17	代理买卖证券款			
流动资产合计		4,742,666,031.39	4,517,998,998.81	代理承销证券款			
				持有待售负债			
				一年内到期的非流动负债	22	314,750,000.00	240,200,000.00
				其他流动负债			
				流动负债合计		5,881,735,376.82	6,967,057,579.86
				非流动负债：			
				长期借款	23	685,000,000.00	623,340,269.71
				应付债券	24	791,109,841.26	788,802,793.94
				其中：优先股			
				永续债			
				长期应付款	25	623,039,983.36	271,459,596.47
				长期应付职工薪酬			
				预计负债			
				递延收益	26	48,336,798.55	47,104,063.99
				递延所得税负债	14	3,883,254.05	348,520.90
非流动资产：				其他非流动负债			
发放委托贷款及垫款				非流动负债合计		2,151,369,877.22	1,731,055,245.01
可供出售金融资产				负债合计		8,033,105,254.04	8,698,112,824.87
持有至到期投资				所有者权益（或股东权益）：			
长期应收款				实收资本（或股本）	27	6,000,000,000.00	6,620,000,000.00
长期股权投资	7	3,568,799.33	3,629,336.97	其他权益工具			
投资性房地产	8	12,183,998.42		其中：优先股			
固定资产	9	9,607,443,317.12	4,850,360,263.21	永续债			
在建工程	10	1,030,677,443.48	4,265,990,783.37	资本公积	28	2,275,739,483.58	2,269,029,205.76
生产性生物资产				减：库存股			
油气资产				其他综合收益	29	66,638.13	
无形资产	11	477,506,497.81	455,116,167.34	专项储备	30		
开发支出				盈余公积	31	150,692,795.80	73,665,337.69
商誉	12	4,768,876.07		一般风险准备			
长期待摊费用	13	334,360.24	211,921.14	未分配利润	32	4,835,508,902.00	2,402,828,960.54
递延所得税资产	14	107,208,332.41	40,847,425.24	归属于母公司所有者权益合计		7,932,007,819.51	5,415,523,503.99
其他非流动资产	15	75,086,013.74	29,392,654.63	少数股东权益		96,330,596.46	49,911,221.85
非流动资产合计		11,318,777,638.62	9,645,548,551.90	所有者权益合计		8,028,338,415.97	5,465,434,725.84
资产总计		16,061,443,670.01	14,163,547,550.71	负债和所有者权益总计		16,061,443,670.01	14,163,547,550.71

法定代表人：　　主管会计工作负责人：张雅聪　　会计机构负责人：张冬梅

合并利润表

2018年度

会合02表

编制单位：[illegible]　　单位：人民币元

项目	注释号	本期数	上年同期数
一、营业总收入		11,076,410,224.91	6,950,037,580.36
其中：营业收入	1	11,076,410,224.91	6,950,037,580.36
利息收入			
已赚保费			
手续费及佣金收入			
二、营业总成本		7,905,471,802.22	5,227,631,006.62
其中：营业成本	1	6,552,722,783.10	4,259,023,196.74
利息支出			
手续费及佣金支出			
退保金			
赔付支出净额			
提取保险合同准备金净额			
保单红利支出			
分保费用			
税金及附加	2	241,013,502.82	183,060,555.50
销售费用	3	489,432,308.30	351,693,925.38
管理费用	4	203,766,932.72	154,437,805.25
研发费用	5	205,325,387.41	83,817,206.91
财务费用	6	192,890,339.02	184,791,273.15
其中：利息费用		230,086,151.59	193,842,169.11
利息收入		34,143,001.06	12,558,008.02
资产减值损失	7	20,320,548.85	10,807,042.60
加：其他收益	8	125,027,404.13	80,536,165.93
投资收益（损失以“-”号填列）	9	8,041,004.52	162,613.55
其中：对联营企业和合营企业的投资收益		-60,537.64	11,654.65
净敞口套期收益（损失以“-”号填列）			
公允价值变动收益（损失以“-”号填列）			
资产处置收益（损失以“-”号填列）	10	29,352,27[illegible]	2,140,170.77
汇兑收益（损失以“-”号填列）			
三、营业利润（亏损以“-”号填列）		3,304,036,483.61	1,800,665,174.45
加：营业外收入	11	14,181,136.42	6,268,614.27
减：营业外支出	12	12,311,434.60	3,754,461.93
四、利润总额（亏损总额以“-”号填列）		3,305,906,185.43	1,803,179,326.79
减：所得税费用	13	454,309,411.25	250,518,915.57
五、净利润（净亏损以“-”号填列）		2,851,596,774.18	1,552,660,411.22
（一）按经营持续性分类：			
1.持续经营净利润（净亏损以“-”号填列）		2,851,596,774.18	1,552,660,411.22
2.终止经营净利润（净亏损以“-”号填列）			
（二）按所有权归属分类：			
1.归属于母公司所有者的净利润（净亏损以“-”号填列）		2,805,177,399.57	1,516,972,375.67
2.少数股东损益（净亏损以“-”号填列）		46,419,374.61	35,688,035.55
六、其他综合收益的税后净额	14	66,638.13	
归属母公司所有者的其他综合收益的税后净额		66,638.13	
（一）不能重分类进损益的其他综合收益			
1.重新计量设定受益计划变动额			
2.权益法下不能转损益的其他综合收益			
3.其他			
（二）将重分类进损益的其他综合收益		66,638.13	
1.权益法下可转损益的其他综合收益			
2.可供出售金融资产公允价值变动损益			
3.持有至到期投资重分类为可供出售金融资产损益			
4.现金流量套期损益的有效部分			
5.外币财务报表折算差额		66,638.13	
6.其他			
归属于少数股东的其他综合收益的税后净额			
七、综合收益总额		2,851,663,412.31	1,552,660,411.22
归属于母公司所有者的综合收益总额		2,805,244,037.70	1,516,972,375.67
归属于少数股东的综合收益总额		46,419,374.61	35,688,035.55
八、每股收益：			
（一）基本每股收益（元/股）		4.19	2.48
（二）稀释每股收益（元/股）		4.19	2.48

法定代表人：　　主管会计工作的负责人：张雅聪　　会计机构负责人：张冬梅

合并所有者权益变动表

2018年度

编制单位：合锻智能有限公司　　会合01表　　单位：人民币元

项目	本期数														上年同期数									
	归属于母公司所有者权益														归属于母公司所有者权益									
	实收资本（或股本）	其他权益工具			资本公积	减：库存股	其他综合收益	专项储备	盈余公积	一般风险准备	未分配利润	少数股东权益	所有者权益合计		实收资本（或股本）	其他权益工具			资本公积	减：库存股	其他综合收益	专项储备	盈余公积	一般风险准备	未分配利润	少数股东权益	所有者权益合计
		优先股	永续债	其他												优先股	永续债	其他									
一、上年年末余额	670,000,000.00				2,269,029,205.76				73,665,337.69		2,402,828,960.54	49,911,221.85	5,465,434,725.84		600,000,000.00				1,064,864,077.25				31,721,946.50		947,799,976.06	57,970,181.87	2,701,556,181.68
加：会计政策变更																											
前期差错更正																											
同一控制下企业合并																											
其他																											
二、本年年初余额	670,000,000.00				2,269,029,205.76				73,665,337.69		2,402,828,960.54	49,911,221.85	5,465,434,725.84		600,000,000.00				1,064,864,077.25				31,721,946.50		947,799,976.06	57,970,181.87	2,701,556,181.68
三、本期增减变动金额（减少以“-”号填列）					6,710,277.82		66,638.13		77,027,458.11		2,432,679,941.46	46,419,374.61	2,562,903,690.13		70,000,000.00				1,204,165,128.51				42,143,391.19		1,455,728,984.48	-8,058,960.02	2,763,878,544.16
（一）综合收益总额							66,638.13				2,805,177,399.57	46,419,374.61	2,851,663,412.31												1,516,772,375.67	35,688,035.55	1,552,460,411.22
（二）所有者投入和减少资本					6,710,277.82								6,710,277.82		70,000,000.00				1,204,315,629.77								1,274,315,629.77
1、所有者投入的普通股															70,000,000.00				1,204,315,629.77								1,274,315,629.77
2、其他权益工具持有者投入资本																											
3、股份支付计入所有者权益的金额																											
4、其他					6,710,277.82								6,710,277.82														
（三）利润分配									77,027,458.11		-372,497,458.11		-295,470,000.00										42,143,391.19		-51,743,391.19	-37,407,496.83	-56,607,496.83
1、提取盈余公积									77,027,458.11		-77,027,458.11												42,143,391.19		-42,143,391.19		
2、提取一般风险准备																											
3、对所有者（或股东）的分配											-295,470,000.00		-295,470,000.00												-9,600,000.00	-37,407,496.83	-56,607,496.83
4、其他																											
（四）所有者权益内部结转																											
1、资本公积转增资本（或股本）																											
2、盈余公积转增资本（或股本）																											
3、盈余公积弥补亏损																											
4、设定受益计划变动额结转留存收益																											
5、其他																											
（五）专项储备																											
1、本期提取								30,683,501.96					30,683,501.96							14,419,782.95							14,419,782.95
2、本期使用								30,683,501.96					30,683,501.96							14,419,782.95							14,419,782.95
（六）其他																			-150,501.26							-6,339,498.74	-6,490,000.00
四、本期期末余额	670,000,000.00				2,275,739,483.58		66,638.13		150,692,795.80		4,835,508,902.00	96,330,596.46	8,028,338,415.97		670,000,000.00				2,269,029,205.76				73,665,337.69		2,402,828,960.54	49,911,221.85	5,465,434,725.84

法定代表人：

主管会计工作的负责人：张雅聪　　会计机构负责人：张冬梅

母公司所有者权益变动表

2018年度

编制单位：合盛硅业股份有限公司　　会企04表　　单位：人民币元

项目	本期数										上年同期数									
	实收资本（或股本）	其他权益工具			资本公积	减：库存股	其他综合收益	专项储备	盈余公积	未分配利润	所有者权益合计	实收资本（或股本）	其他权益工具			资本公积	减：库存股	其他综合收益	专项储备	盈余公积	未分配利润	所有者权益合计
		优先股	永续债	其他									优先股	永续债	其他							
一、上年年末余额	670,000,000.00				2,267,173,483.41				73,665,337.69	624,588,039.22	3,635,426,860.32	60,000,000.00				1,062,857,853.34				31,521,946.50	264,497,518.55	1,958,877,318.39
加：会计政策变更																						
前期差错更正																						
其他																						
二、本年年初余额	670,000,000.00				2,267,173,483.41				73,665,337.69	624,588,039.22	3,635,426,860.32	60,000,000.00				1,062,857,853.34				31,521,946.50	264,497,518.55	1,958,877,318.39
三、本期增减变动金额（减少以“-”号填列）					6,710,277.82				77,027,458.11	397,777,123.01	481,514,858.94	7,000,000.00				1,204,315,629.77				42,143,391.19	360,090,520.67	1,676,549,541.63
（一）综合收益总额										770,274,581.12	770,274,581.12									421,433,911.86	421,433,911.86
（二）所有者投入和减少资本					6,710,277.82						6,710,277.82	7,000,000.00				1,204,315,629.77						1,274,315,629.77
1、所有者投入的普通股												7,000,000.00				1,204,315,629.77						1,274,315,629.77
2、其他权益工具持有者投入资本																						
3、股份支付计入所有者权益的金额																						
4、其他					6,710,277.82						6,710,277.82											
（三）利润分配									77,027,458.11	-372,497,458.11	-295,470,000.00									42,143,391.19	-61,343,391.19	-19,200,000.00
1、提取盈余公积									77,027,458.11	-77,027,458.11										42,143,391.19	-42,143,391.19	
2、对所有者（或股东）的分配										-295,470,000.00	-295,470,000.00										-19,200,000.00	-19,200,000.00
3、其他																						
（四）所有者权益内部结转																						
1、资本公积转增资本（或股本）																						
2、盈余公积转增资本（或股本）																						
3、盈余公积弥补亏损																						
4、设定受益计划变动额结转留存收益																						
5、其他																						
（五）专项储备																						
1、本期提取								10,428,387.09			10,428,387.09							10,109,179.86			10,109,179.86
2、本期使用								10,428,387.09			10,428,387.09							10,109,179.86			10,109,179.86
（六）其他																						
四、本期期末余额	670,000,000.00				2,273,883,761.23				150,692,795.80	1,022,365,162.23	4,116,941,719.26	670,000,000.00				2,267,173,483.41				73,665,337.69	624,588,039.22	3,635,426,860.32

法定代表人：　　主管会计工作的负责人：张雅聪　　会计机构负责人：张冬梅

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1-2	10.00	10.00
2-3	30.00	30.00
3-4	50.00	50.00
4-5	70.00	70.00
5	100.00	100.00

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		2-10	5/10	9.00-47.50
		2-15	5/10	6.33-47.50
		3-10	5/10	9.00-31.67

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2017

	112,982,000.68		363,344,144.58
	250,362,143.90		
	150,958.90		2,233,595.09
	2,082,636.19		
	4,850,360,263.21		4,850,360,263.21
	4,182,848,212.10		4,265,990,783.37
	83,142,571.27		

	1,799,197,150.14		4,422,497,903.87
	2,623,300,753.73		
	13,739,987.86		33,122,934.74
	19,382,946.88		
	271,459,596.47		271,459,596.47
	238,255,012.16		154,437,805.25
			83,817,206.91
[ ]	174,980,607.45		180,740,607.45
[ ]	513,603,442.39		507,843,442.39

[ ] 5,760,000.00

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		1-4 17%/11% 5 16%/10%[1]
	30% 1.2% 12%	1.2%/12%
		5%/7%[2]

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		7,436.00
	416,620,791.72	542,410,260.86

	300,969,635.50	1,591,672,740.23
	717,590,427.22	2,134,090,437.09
	11,258,840.83	

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190,000,000.00

107,158,000.00 3,811,635.50

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	129,243,540.73	112,982,000.68
	481,782,882.34	250,362,143.90
	611,026,423.07	363,344,144.58

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	129,243,540.73		129,243,540.73	112,982,000.68		112,982,000.68
	129,243,540.73		129,243,540.73	112,982,000.68		112,982,000.68

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	2,438,895,702.11	
	2,438,895,702.11	

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		(%)		(%)	
	512,126,129.59	100.00	30,343,247.25	5.92	481,782,882.34
	512,126,129.59	100.00	30,343,247.25	5.92	481,782,882.34

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		(%)		(%)	
	265,988,277.96	100.00	15,626,134.06	5.87	250,362,143.90
	265,988,277.96	100.00	15,626,134.06	5.87	250,362,143.90

			(%)
1	497,766,487.46	24,888,324.34	5.00
1-2	2,478,371.81	247,837.18	10.00
2-3	6,166,882.07	1,850,064.62	30.00
3-4	3,945,085.87	1,972,542.94	50.00
4-5	1,282,747.38	897,923.17	70.00
5	486,555.00	486,555.00	100.00

	512,126,129.59	30,343,247.25	5.92

2) 14,702,736.98 14,376.21

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		(%)	
	50,213,492.34	9.80	2,510,674.62
	35,615,922.94	6.95	1,780,796.15
	33,312,420.20	6.50	1,665,621.01
	32,905,300.00	6.43	1,645,265.00
	30,561,037.56	5.97	1,528,051.88
	182,608,173.04	35.65	9,130,408.66

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		(%)				(%)		
1	129,251,176.40	98.49		129,251,176.40	178,242,187.41	99.07		178,242,187.41
1-2	1,976,913.14	1.51		1,976,913.14	1,679,998.73	0.93		1,679,998.73
	131,228,089.54	100.00		131,228,089.54	179,922,186.14	100.00		179,922,186.14

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		(%)
	19,776,775.76	15.07
	12,069,050.66	9.20

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	2,981,067.42	100.00	898,431.23	30.14	2,082,636.19

			(%)
1	36,958,229.51	1,847,911.49	5.00
1-2	969,458.58	96,945.86	10.00
2-3	1,507,222.60	452,166.78	30.00
3-4	683,348.87	341,674.44	50.00
5	71,460.00	71,460.00	100.00
	40,189,719.56	2,810,158.57	6.99

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	36,368,630.92	939,363.00
	2,324,035.72	946,463.15
	1,497,052.92	1,084,050.96
		11,190.31
	40,189,719.56	2,981,067.42

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				(%)		
		33,500,000.00	1	83.35	1,675,000.00	
		1,179,970.00	2-3	2.94	353,991.00	
		1,000,000.00	1	2.49	50,000.00	
		663,085.57	3-4	1.65	331,542.79	

		300,000.00	1	0.75	15,000.00	
		36,643,055.57		91.18	2,425,533.79	

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	815,207,598.79	439,964,770.61
	6,062,712.77	

	16,434,119.94	16,434,119.94
(1)	16,434,119.94	16,434,119.94
	16,434,119.94	16,434,119.94

	371,934,019.25	157,481,075.18	89,327,377.36	125,125,566.71

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	1,153,450,280.97	276,687,670.02		876,762,610.95
	1,153,450,280.97	276,687,670.02		876,762,610.95

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	3,248,379.71
	3,248,379.71

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40	645,183,078.11	
2×350MW	550,565,986.03	
7.5	170,338,535.88	
2×330MW	213,569,200.00	
	63,687,558.56	
	27,119,771.01	
	19,590,893.05	
	6,998,066.29	
	1,697,053,088.93	

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40	236,121.00	967,468,151.59	110,913,472.87	973,281,967.77		105,099,656.69
	33,500.00	67,618,533.87	12,574,977.90			80,193,511.77
	14,055.00		55,492,690.24			55,492,690.24
60	21,513.00		36,759,778.07	22,166,290.38		14,593,487.69
20	16,170.00	53,591,840.51	56,734,599.27	87,027,240.54		23,299,199.24
5000	100,000.00	45,000,381.85	110,186.31	44,873,892.57		236,675.59
2 × 350MW	309,297.00	1,828,832,784.49	845,118,217.65	2,673,951,002.14		
6 × 50MW	135,632.00	662,393,980.74	362,978,230.86	1,025,372,211.60		
		22,840,071.55	68,062,463.95	44,218,099.86		46,684,435.64
		4,182,848,212.10	2,108,053,551.21	5,358,337,508.51		932,564,254.80

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	(%)	(%)			(%)	
10	27.04	50.00				
7.5	77.31	85.00				
40	85.28	95.00	1,801,080.07	1,006,509.99	4.82	
	23.94	35.00				
	39.48	40.00				
60	17.09	25.00				
20	68.23	95.00				
5000	28.48	30.00				

2 × 350MW	86.45	100.00	26,235,290.52	19,921,978.63	5.90	
6 × 50MW	75.60	100.00	4,741,517.52	3,604,017.51	6.18	

2)	389,910.12					389,910.12
	59,796,156.61	1,521,371.21	1,941,779.78	19,340.70	1,571,780.00	64,850,428.30
	466,984,383.45	1,451,490.55	2,781,633.19	1,870.62	6,287,120.00	477,506,497.81
	451,667,116.31	1,754,275.92	1,680,988.76	13,786.35		455,116,167.34

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20	14,745,275.60	
	14,745,275.60	

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		4,768,876.07		4,768,876.07
		4,768,876.07		4,768,876.07

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	211,921.14		75,804.48		136,116.66
		264,324.82	66,081.24		198,243.58
	211,921.14	264,324.82	141,885.72		334,360.24

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	17,127,333.33	2,569,100.00	21,595,333.33	3,239,300.00
	27,382,268.12	4,364,034.37	13,655,792.19	3,152,634.71
	389,239,367.23	92,088,665.27	130,502,884.45	27,749,402.73
	37,997,289.62	8,186,532.77	26,944,445.05	6,706,087.80
	471,746,258.30	107,208,332.41	192,698,455.02	40,847,425.24

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[ ]	11,220,317.37	1,683,047.61		
	2,055,884.23	308,382.64	2,323,472.65	348,520.90
	7,567,295.17	1,891,823.80		
	20,843,496.77	3,883,254.05	2,323,472.65	348,520.90

[ ] 11,220,317.37

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	228,538,972.16	111,141,110.38
	228,538,972.16	111,141,110.38

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2018		1,571,398.82
2019	3,546,758.80	3,546,758.80
2020	51,525,548.55	47,318,932.82
2021	15,756,089.57	9,344,247.49
2022	38,242,498.92	49,359,772.45
2023	119,468,076.32	
	228,538,972.16	111,141,110.38

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	72,632,490.52	28,004,272.12
	2,453,523.22	1,388,382.51
	75,086,013.74	29,392,654.63

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	472,350,000.00	892,000,000.00
	384,825,000.00	471,815,000.00
	288,100,000.00	
	350,000,000.00	
	1,495,275,000.00	1,363,815,000.00

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	383,284,508.14	1,799,197,150.14
	2,694,896,449.63	2,623,300,753.73
	3,078,180,957.77	4,422,497,903.87

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	356,740,000.00	1,723,338,540.23
	26,544,508.14	75,858,609.91
	383,284,508.14	1,799,197,150.14

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	2,118,259,676.38	2,071,507,858.60

	527,701,172.21	510,612,831.03
	48,935,601.04	41,180,064.10
	2,694,896,449.63	2,623,300,753.73

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	106,789,089.16	217,934,966.74
	106,789,089.16	217,934,966.74

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	479,951.16		35,004,203.44	34,414,160.08	1,069,994.52
	16,897.36		999,252.67	975,575.30	40,574.73
	496,848.52		36,003,456.11	35,389,735.38	1,110,569.25

20.

	24,504,753.08	88,545,410.61
	240,864,489.01	151,305,255.50
	768,803.13	1,155,610.22
	2,329,328.30	3,752,182.92
	317,256.74	544,612.64
	4,100,930.58	11,006,769.76
	1,067,995.62	1,763,319.23
	711,997.08	1,175,546.18
	1,575,617.40	
	1,671,048.93	624,647.00
	222,257.87	26,550.00
	79,027,225.81	67,196,897.10
	323,697,335.54	253,853,350.40
	57,410,761.97	47,037,827.97
	19,920,989.54	
	758,190,790.60	627,987,979.53

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	14,392,126.09	13,739,987.86
	14,320,174.74	19,382,946.88
	28,712,300.83	33,122,934.74

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	1,775,377.08	1,479,232.63
	2,235,749.01	1,879,755.23
	10,381,000.00	10,381,000.00
	14,392,126.09	13,739,987.86

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	10,352,389.76	15,488,748.58
	2,068,475.91	2,365,483.71
	1,899,309.07	1,528,714.59
	14,320,174.74	19,382,946.88

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	314,750,000.00	240,200,000.00
	110,000,000.00	210,200,000.00
	30,000,000.00	30,000,000.00
	174,750,000.00	
	314,750,000.00	240,200,000.00

23.

	115,000,000.00	473,340,269.71
	120,000,000.00	150,000,000.00
	450,000,000.00	
	685,000,000.00	623,340,269.71

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	791,109,841.26	788,802,793.94
	791,109,841.26	788,802,793.94

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2016	100.00	2016/12/14	5	200,000,000.00	197,242,825.90
2017	100.00	2017/9/22	5	420,000,000.00	414,195,240.83
2017	100.00	2017/11/3	5	180,000,000.00	177,364,727.21
				800,000,000.00	788,802,793.94

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2016			724,556.42		197,967,382.32
2017			1,120,011.82		415,315,252.65
2017			462,479.08		177,827,206.29
			2,307,047.32		791,109,841.26

25.

	623,039,983.36	271,459,596.47
	623,039,983.36	271,459,596.47

26.

(1)

	47,104,063.99	6,340,000.00	5,107,265.44	48,336,798.55	

	47,104,063.99	6,340,000.00	5,107,265.44	48,336,798.55	

(2)

			[ ]			/
	13,440,000.00	3,840,000.00			17,280,000.00	
5000	31,459,063.99		4,603,765.44		26,855,298.55	
30	2,205,000.00		441,000.00		1,764,000.00	
		2,500,000.00	62,500.00		2,437,500.00	
	47,104,063.99	6,340,000.00	5,107,265.44		48,336,798.55	

[ ]

27.

		“ __ ”				

670,000,000

6,710,277.82

29.

		66,638.13			66,638.13		66,638.13
		66,638.13			66,638.13		66,638.13
		66,638.13			66,638.13		66,638.13

30.

		30,683,501.96	30,683,501.96	
		30,683,501.96	30,683,501.96	

31.

(1)

	73,665,337.69	77,027,458.11		150,692,795.80
	73,665,337.69	77,027,458.11		150,692,795.80

(2) 10%

32.

(1)

	2,402,828,960.54	947,199,976.06
	2,805,177,399.57	1,516,972,375.67
	77,027,458.11	42,143,391.19

	295,470,000.00	19,200,000.00
	4,835,508,902.00	2,402,828,960.54

(2) 2017

29,547.00

( )

1. /

	11,039,507,682.94	6,542,640,987.00	6,927,363,383.71	4,253,961,001.29
	36,902,541.97	10,081,796.10	22,674,196.65	5,062,195.45
	11,076,410,224.91	6,552,722,783.10	6,950,037,580.36	4,259,023,196.74

2.

	46,401,852.10	33,572,439.99
	21,791,801.27	15,617,195.60
	14,527,867.51	10,428,126.46
	9,210,908.13	5,081,471.58
	10,990,883.87	6,611,329.41
	18,490,168.30	13,158,707.43
	160,381.72	141,219.27
	7,471,402.52	
	11,830,328.71	16,460,226.11
	69,843,985.14	70,467,682.47
	10,372,934.00	11,522,158.27
	19,920,989.55	
	241,013,502.82	183,060,556.59

3.

	431,196,940.35	318,785,142.07
	25,895,794.45	10,059,531.39
	18,977,707.68	13,627,187.25
	4,471,289.43	3,636,445.77
	2,716,889.02	2,424,976.66
	2,947,315.50	1,395,196.80
	58,594.70	582,755.79
	155,233.95	4,716.98
	3,012,543.22	1,177,972.67
	489,432,308.30	351,693,925.38

4.

	109,817,098.50	65,808,780.56
	34,292,530.69	25,315,087.79
	1,120,590.97	13,141,535.63
	14,545,341.76	12,089,402.66
	8,452,648.03	9,078,511.49
	17,226,985.05	8,877,605.20
	2,453,987.60	7,836,794.12
	5,485,089.81	4,863,948.25
	882,093.27	1,702,875.51
	3,253,805.32	863,239.28
	1,181,189.56	696,287.96
	738,550.09	224,478.59
	4,317,022.07	3,939,258.21
	203,766,932.72	154,437,805.25

5.

	157,916,407.42	56,652,162.07
	31,616,346.82	18,549,429.03
	10,951,343.07	6,356,240.40
	4,841,290.10	2,259,375.41
	205,325,387.41	83,817,206.91

6.

	191,048,177.81	135,506,751.85
	39,037,973.78	58,335,417.26
	-34,143,001.06	-12,558,908.27
	-4,405,928.59	1,758,747.25
	1,353,117.08	1,749,265.06
	192,890,339.02	184,791,273.15

7.

	17,094,767.39	5,733,510.85
	3,225,781.46	48,888.00
		5,024,643.75
	20,320,548.85	10,807,042.60

8.

	5,107,265.44	5,044,765.44	5,107,265.44
	119,920,138.69	75,491,400.49	119,920,138.69
	125,027,404.13	80,536,165.93	125,027,404.13

9.

	-60,537.64	11,654.65
	8,101,542.16	150,958.90
	8,041,004.52	162,613.55

10.

	29,652.27	-2,440,178.77	29,652.27
	29,652.27	-2,440,178.77	29,652.27

11.

		7,622.61	
[ ]	4,805,650.80	130,000.00	4,805,650.80
		2,508,446.80	
	8,888,751.79	1,507,093.27	8,888,751.79
	23,261.63	372,543.51	23,261.63
	463,472.20	1,742,908.08	463,472.20
	14,181,136.42	6,268,614.27	14,181,136.42

[ ]

12.

	5,379,132.00	1,050,200.00	5,379,132.00
	1,449,464.51	144,336.06	1,449,464.51
	770,530.62	620,368.06	770,530.62
	12,311,434.60	3,754,461.93	12,311,434.60

13.

(1)

	519,027,409.07	276,426,073.87
	-64,717,997.82	-25,907,158.30
	454,309,411.25	250,518,915.57

(2)

	3,305,906,185.43	1,803,179,326.79
	826,476,546.36	450,794,831.70
	-381,313,091.70	-206,122,854.65
	3,463,635.15	2,854,942.09
	-1,688,376.85	-2,833,712.08
	28,027,222.88	10,936,706.54
	-20,656,524.59	-5,110,998.03
	454,309,411.25	250,518,915.57

14.

( )

1.

	131,065,789.49	81,380,303.16
	11,554,580.23	4,811,383.98
	80,725,968.64	84,543,759.60
	950,000.00	5,780,000.00
	1,880,000.00	
	5,607,892.18	4,225,160.71
	231,784,230.54	180,740,607.45

2.

	18,702,000.00	80,725,968.64
	88,184.00	950,000.00
	586,497,196.05	362,907,439.58
	5,379,132.00	1,050,200.00
	2,232,699.23	1,275,142.15
	612,899,211.28	446,908,750.37

3.

	490,000,000.00	
		100,000.00
	1,417,369,025.38	499,995,918.10
	21,335,963.05	7,747,524.29
	1,928,704,988.43	507,843,442.39

4.

	68,856,000.00	1,417,369,025.38
	3,723,451.50	

	6,338,549.20	8,966,105.42
	107,320.00	3,707,766.42
	1,000,000.00	
	33,500,000.00	
	680,000,000.00	
	793,525,320.70	1,430,042,897.22

5.

	92,627,746.21	95,175,200.00
	129,000,000.00	
	221,627,746.21	95,175,200.00

6.

	19,600,000.00	92,627,746.21
	180,000,000.00	57,938,000.00
	9,016,894.46	11,471,813.03
	277,382,679.36	72,744,498.28
		20,576,183.80
	6,842,970.62	6,905,381.09
	56,890,200.00	
	549,732,744.44	262,263,622.41

7.

(1)

1)		
	2,851,596,774.18	1,552,660,411.22

	20,320,548.85	10,807,042.60
	723,086,835.49	478,029,822.46
	13,110,497.21	11,053,163.93
	141,885.72	21,809.19
(“ ”)	-29,652.27	2,440,178.77
(“ ”)	4,712,307.47	1,931,935.20
(“ ”)		
(“ ”)	171,456,024.14	149,259,508.84
(“ ”)	-8,041,004.52	-162,613.55
(“ ”)	-66,360,907.17	-26,255,679.20
(“ ”)	3,534,733.15	348,520.90
(“ ”)	-1,320,353,975.05	-442,744,012.87
(“ ”)	-1,639,920,213.16	-735,880,164.86
(“ ”)	494,031,202.81	933,211,225.01
	1,247,285,056.85	1,934,721,147.64
2)		
3)		
	416,620,791.72	542,417,696.86
	542,417,696.86	108,757,233.69
	-125,796,905.14	433,660,463.17

(2)

	22,300,000.00
	22,300,000.00
	167,460.38
	167,460.38
	22,132,539.62

(3)

1)	416,620,791.72	542,417,696.86
		7,436.00
	416,620,791.72	542,410,260.86
2)		
3)	416,620,791.72	542,417,696.86

(4)

	4,865,063,911.39	3,097,929,250.85
	3,698,780,534.78	2,733,320,244.37
	1,068,258,088.47	290,103,499.44
	98,025,288.14	74,505,507.04

(5)

300,969,635.50 1,591,672,740.23

( )

1.

	3,811,635.50	

	107,158,000.00	
	190,000,000.00	
	2,636,545,529.90	
	211,901,673.43	
	3,149,416,838.83	

2.

(1)

	6,361,622.31	6.8632	43,661,086.24
	108,860.05	7.8473	854,257.47
			44,515,343.71
	7,707,943.26	6.8632	52,901,156.18
			52,901,156.18

(2)

3.

(1)

	13,440,000.00	3,840,000.00		17,280,000.00		

0 ə

		2,500,000.00	62,500.00	2,437,500.00		[2018]10
	47,104,063.99	6,340,000.00	5,107,265.44	48,336,798.55		

(2)

	67,582,307.46		
	22,158,000.00		2016-172
	15,489,000.00		
	5,000,000.00		
	4,800,000.00		[2017]115
	2,000,000.00		[2018]19
	2,000,000.00		
	1,050,000.00		[2018]347
	1,000,000.00		[2017]49
	905,167.21		2016-172
	750,000.00		[2018]37
	505,000.00		[2015]48
	652,038.61		[2016]158 [2018]17 [2018]66
	300,000.00		[2017]36
	260,587.89		[2015]3 [2016]157
	84,000.00		[2016]157
	80,000.00		[2018]13
	72,000.00		[2018]5
	12,237.52		[2016]157
	10,000.00		[2018]25
	8,720.00		[2018]435
	1,080.00		

	5,650.80		
	124,725,789.49		

(3) 129,833,054.93

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1.

			(%)	
	2018 5 11	22,300,000.00	100.00	

( )

	2018 5 11		185,590,599.01	6,257,141.27

2.

	22,300,000.00
	22,300,000.00
	17,531,123.93
	4,768,876.07

3.

	93,726,698.83	83,211,586.05
	167,460.38	167,460.38
	1,165,240.18	1,165,240.18
	26,366,559.27	25,310,565.45
	233,532.52	233,532.52
	54,862,673.79	53,262,454.83

	10,636,341.93	2,777,441.93
	294,890.76	294,890.76
	76,195,574.90	73,566,796.70

				100.00		
				100.00		
				100.00		
					100.00	
				80.00	20.00	
				100.00		
				100.00		
				90.00		
				100.00		
				100.00		
				90.00	10.00	
					100.00	
					100.00	

	10.00%	46,419,374.61		96,330,596.46

3.

(1)

	623,945,820.64	515,497,865.28	1,139,443,685.92	175,992,013.26	308,382.64	176,300,395.90

( )

	191,048,909.96	518,014,661.80	709,063,571.76	209,765,506.91	348,520.90	210,114,027.81

(2)

	2,050,082,019.25	464,193,746.07	464,193,746.07	336,638,575.93

( )

	1,029,418,414.84	209,766,834.47	209,766,834.47	289,712,713.24

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1.

(1)

				(%)		
					12.46	

(2) 20%

12.46%

2.

	/	/
	3,568,799.33	3,629,336.97
	-60,537.64	11,654.65
	-60,537.64	11,654.65

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(1)

		1	1-2	2	
	129,243,540.73				129,243,540.73
	129,243,540.73				129,243,540.73

( )

		1	1-2	2	
	112,982,000.68				112,982,000.68
	112,982,000.68				112,982,000.68

(2)

( )

			1	1-3	3
	2,495,025,000.00	2,708,222,781.01	1,901,344,107.70	245,217,537.00	561,661,136.31

	3,078,180,957.77	3,078,180,957.77	3,078,180,957.77		
	28,712,300.83	28,712,300.83	28,712,300.83		
	791,109,841.26	986,679,386.53	54,468,840.86	306,418,412.41	625,792,133.26
	623,039,983.36	672,666,749.86	334,634,910.52	320,355,839.35	17,675,999.99
	7,016,068,083.22	7,474,462,176.00	5,397,341,117.68	871,991,788.76	1,205,129,269.56

( )

			1	1-3	3
	2,227,355,269.71	2,349,165,695.58	1,680,411,797.32	570,470,448.25	98,283,450.01
	4,422,497,903.87	4,422,497,903.87	4,422,497,903.87		
	33,122,934.74	33,122,934.74	33,122,934.74		
	788,802,793.94	1,041,581,242.45	54,310,700.40	108,621,400.80	878,649,141.25
	271,459,596.47	310,822,594.57	16,466,276.55	294,356,318.02	
	7,743,238,498.73	8,157,190,371.21	6,206,809,612.88	973,448,167.07	976,932,591.26

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1.

2018 12 31 1,398,100,000.00

(2017 12 31 1,445,540,269.71)

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				(%)	(%)
			65,000,000.00	58.28	58.28

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70% 2018

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1.

(1)

		1,663,925.60	1,557,843.55
		159,655.17	
		142,063.25	257,003.42
		919,758.22	26,471.18
		6,311,386.11	

(2)

		1,521,923.06	
		64,339.50	
		357,248.12	

2.

(1)

		254,545.45	

(2)

		716,228.58	716,228.60

3. 1,000,000.00

4.

			( )	( )		
			12,735.00	2019 12 7 - 2019 12 13		
;			22,000.00	2019 10 17		
			8,500.00	2019 2 5 - 2019 3 26		
			20,000.00	2019 9 12 - 2019 10 14		
			11,700.00	2019 2 13		
			1,782.50	2019 3 12		
			14,510.00	2019 1 22 -2019 4 2		
			2,940.00	2019 2 22		
			2,700.00	2019 3 10		
			5,000.00	2019 9 11		
			1,776.60	2019 3 26		
			15,000.00	2019 6 25 - 2023 3 24		
			22,500.00	2019 5 30 - 2020 11 30		

	5,093,388.89	2,935,000.00

( )

1.

		1,765,832.54	88,291.63		
		26,000.00	1,300.00		
		1,791,832.54	89,591.63		

2.

		204,903.26	198,594.40
		676,845.19	
		35,000.00	
			142,063.25
		916,748.45	340,657.65

( )

( )

500

1.

(1)				3,280.00 6,406.1380	
(2)				1,266.12 275.80	
(3)				1,073.4328	
(4)				556 4,410	
(5)				736.4595	
(6)				2 1,650.5519	
(7)				951.8777	

2.

(1)				1,741.3649	
(2)				6,813.079866	
(3)				5,619.82 728.48	

1. 2019 1 100

2. 2019 2 500

( )

3. 2019 3 500

4. 2019 3 500

, 670,000,000

10 4 , 268,000,000 10 8.20

549,400,000.00

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1.

2.

	5,816,737,445.90	5,170,131,558.27	51,398,576.32	1,240,102.45	11,039,507,682.94

	3,896,468,000.08	2,591,914,547.33	53,342,615.35	915,824.24	6,542,640,987.00
	13,076,879,221.81	2,651,787,426.12	301,330,084.54	31,446,937.54	16,061,443,670.01
	6,506,839,162.34	1,241,767,399.51	224,271,161.57	60,227,530.62	8,033,105,254.04

5,500

2 1-12 33,500,000.00

2019 1 131,089,300.00

2019 1

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1.

(1)

	11,243,034.15	22,204,063.07
	84,376,103.80	58,551,269.78
	95,619,137.95	80,755,332.85

(2)

1)

	11,243,034.15		11,243,034.15	22,204,063.07		22,204,063.07
	11,243,034.15		11,243,034.15	22,204,063.07		22,204,063.07

2)

	428,087,949.02	
	428,087,949.02	

(3)

1)

		(%)		(%)	
	89,402,886.45	100.00	5,026,782.65	5.62	84,376,103.80

4-5	760,954.58	532,668.20	70.00
	89,402,886.45	5,026,782.65	5.62

2) 1,516,650.12

3)

4) 5

		(%)	
	30,561,037.56	34.18	1,528,051.88
AB Specialty Silicones,LLC	15,901,980.07	17.79	795,099.00
	7,154,509.14	8.00	357,725.46
	6,195,079.15	6.93	309,753.96
	2,793,427.58	3.12	139,671.38
	62,606,033.50	70.02	3,130,301.68

2.

(1)

	1,403,416.68	150,958.90

		(%)		(%)	
	3,480,236,540.90	100.00	247,423,225.10	7.11	3,232,813,315.80
	3,480,236,540.90	100.00	247,423,225.10	7.11	3,232,813,315.80

( )

		(%)		(%)	
	2,446,418,525.62	100.00	133,311,382.68	5.45	2,313,107,142.94

	3,445,735,420.61	2,445,929,919.73
	34,484,095.92	454,360.00
		509.83

17,024.37

	210,771,465.35			210,771,465.35		207,456,955.32
	594,513,034.70			594,513,034.70		
	741,985,293.58			741,985,293.58		
	17,109,776.48			17,109,776.48		
	270,000,000.00			270,000,000.00		
	500,000,000.00	77,294,634.54		577,294,634.54		
	500,000,000.00			500,000,000.00		
	200,000,000.00			200,000,000.00		
	4,500,000.00			4,500,000.00		
	4,500,000.00			4,500,000.00		
	5,000,000.00			5,000,000.00		
		59,600,000.00		59,600,000.00		
		478,000,000.00		478,000,000.00		
	3,052,379,570.11	614,894,634.54		3,667,274,204.65		207,456,955.32

( )

1. /

	3,180,001,391.16	1,863,899,054.59	2,450,457,165.16	1,539,272,074.07
	100,696,401.10	2,237,008.41	6,200,306.10	20,177.08
	3,280,697,792.26	1,866,136,063.00	2,456,657,471.26	1,539,292,251.15

2.

	86,993,562.48	56,409,928.72
	17,764,146.79	16,747,498.85
	7,678,809.12	6,286,416.50
	1,104,594.78	2,259,375.41

	113,541,113.17	81,703,219.48

3.

	8,032,238.05	150,958.90
		213,331,578.97
	8,032,238.05	213,482,537.87

( )

	-4,682,655.20	
	129,833,054.93	
	8,101,542.16	
	1,776,358.49	
	135,028,300.38	
“ ”	21,594,644.24	
( )	516,054.60	
	112,917,601.54	

( )

1.

		(/)

(%)

减少股份次月起至报告期期末的累计月数	I	
报告期缩股数	J	
报告期月份数	K	12.00
发行在外的普通股加权平均数	L=D+E+F×G/K-H×I/K-J	870,000,000.00
基本每股收益	M=A/L	4.19
扣除非经常损益基本每股收益	N=C/L	4.02

(2) 稀释每股收益的计算过程与基本每股收益的计算过程相同。

合盛硅业股份有限公司

二〇一九年四月二十二日